



SEAFOOD MARKET REPORT

WEEKLY UPDATE
WEEK OF SEPTEMBER 28, 2026
CONDITIONS & PRICING SUBJECT TO CHANGE

FINFISH / SHELLFISH

ATLANTIC FISH

BLACK BASS

■ STABLE

Raw material costs have held steady this week thanks to consistent fishing. Current inventory is hook & line caught out of New Bedford, MA. Boats are tied up until the storm passes through.

SOUTHERN FISH

MAHI

▼ MARKET SOFTENING

The mahi market has softened significantly over the past few weeks, making product off the knife much more affordable. Expect a soft market as Central and South American production ramps up.

SOUTHERN FISH

TUNA

▲ PRICES ELEVATED

Tuna looks to become limited this weekend due to poor weather off the coast this week. Product is limited with prices elevated.

SHELLFISH

LIVE LOBSTERS

▲ PRICES RISING

The first fall storm is set to hit the Northeast shoreline and interrupt fishing through the weekend. Shore prices rose to start the week on expected limited catch and shrinking inventories. Wholesalers will struggle to hold inventory as demand surges for the Chinese Moon Festival.

ATLANTIC FISH

MONKFISH

▲ PRICES ELEVATED

Landings in the northern ports remain limited as bad weather and poor fishing continue. Due to the lack of production, raw material costs will stay elevated.

GULF FISH

SNAPPERS

■ LIMITED SUPPLY

Fishing has been limited in the Gulf as high winds have kept the smaller vessels tied up at the docks.

ATLANTIC FISH

ATLANTIC HALIBUT

■ PRICES HOVERING

High winds kept landings low and briefly drove prices up. Pricing has leveled off but will likely hover until boats head out en masse. Norway's season is starting up and runs through year-end, so wild Norwegian halibut may begin to appear.

SHELLFISH

OYSTERS

■ AREAS CLOSED

Blue Point harvest areas remain closed after last week's rain. Any reopening this week will be brief, with 3+ inches of rain expected this weekend.

SALMON

FARMED SALMON

CHILEAN SALMON

▲ PRICES RISING

Harvest volumes are light in September as producers transition between cycles. Prices have increased, with relief expected in October as Chile enters peak harvest season.

FARMED SALMON

CANADIAN SALMON

▲ PRICES ELEVATED

East Coast Canada production has increased and supply has opened up. Pricing remains elevated in reaction to shortages out of Chile and Europe, affecting all salmon pricing.

FARMED SALMON

NORWEGIAN SALMON

▲ PRICES RISING

Harvest volumes have dropped this month as producers move out of their summer cycle. Pricing has risen; larger sizes are short, with inventories mostly 4/5 to 6/7 kg fish.