



SEAFOOD MARKET REPORT

WEEKLY UPDATE
WEEK OF AUGUST 21, 2026
CONDITIONS & PRICING SUBJECT TO CHANGE

FINFISH / SHELLFISH

DOMESTIC FISH

RAINBOW TROUT

▼ SUPPLY SHORT

Continued shorts on 7-9oz domestic butterfly and clear cut fillets as fish are held back to grow amid summer heat suppressing feed intake. Expect volumes to return to sustainable levels by Q4.

ATLANTIC FISH

TUNA

▲ PRICES RISING

Stunning cherry red Yellowfin landing from Louisiana, Costa Rica, North Carolina, and Ecuador this week, alongside local Bluefin out of Cape Cod, MA. Prices are up as good quality tuna remains limited - a great grilling option.

GULF FISH

SNAPPERS

STRONG SUPPLY

Good weather in the Gulf has been favorable to fishermen this past week, resulting in plentiful availability across all sizes.

SOUTHERN FISH

MAHI

▼ PRICES EASING

Availability is slowly opening up as demand falls off with back-to-school season underway. Raw material continues to soften as fishermen produce steadily in Central and South America.

ATLANTIC FISH

ATLANTIC HALIBUT

STABLE

Pricing is expected to remain stable throughout the week. These fish are producing large, thick fillets out of Nova Scotia, Canada.

SHELLFISH

LIVE LOBSTER

STABLE

The live trade market has found stability for now, with consistent catch volumes allowing wholesalers to maintain viable inventories. Expect hard shell pricing to increase soon as the shed hits full swing later in August.

ATLANTIC FISH

BLACK BASS

GOOD FISHING

Good weather and ideal water temperatures have created great fishing conditions. Current inventory consists of pot-caught product harvested in Ocean City, MD.

SHELLFISH

BLUE SWIMMING CRAB

▲ PRICES RISING

This category continues to experience rapid price increases.

SOUTHERN FISH

GROUPE

▼ PRICES EASING

Imported black grouper remains more affordable as Central and South American production continues, with strong hook-and-line supply from Costa Rica. Domestic Red Grouper fishing was strong out of Florida, Cortez, and Apalachicola, and a fresh shipment of deep-water Yellow Edge Grouper just landed from Cortez - limited availability.

SHELLFISH

OYSTERS

▲ PRICES RISING

Canada is working hard to produce, but looming MSX concerns point to very limited availability ahead. Expect New England and Maine pricing to remain high or increase for the foreseeable future.